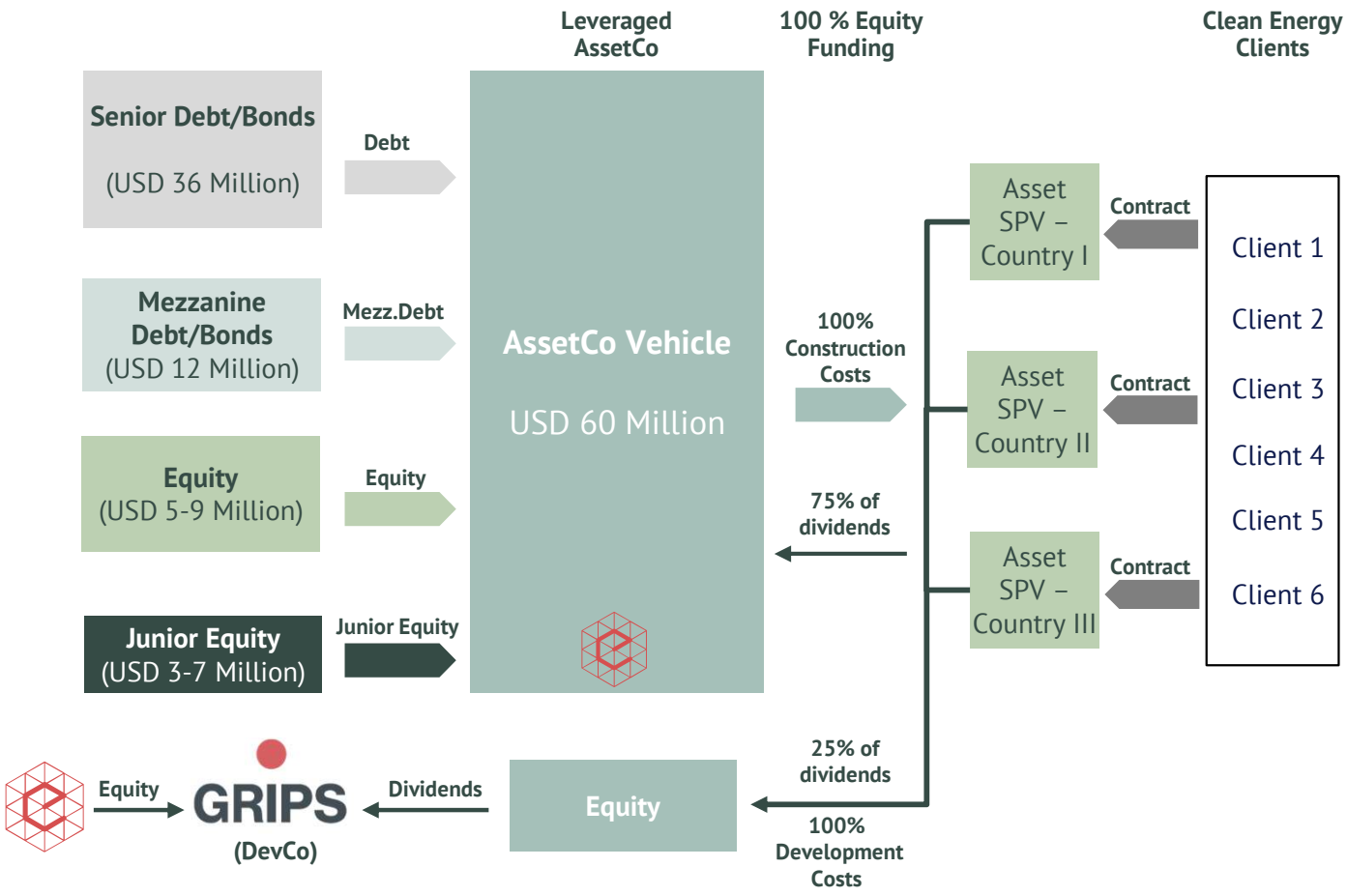
Funding Structure

A blended finance structure bringing the public and private sector together



KEY USPs	
Bridging of funding gap	Professional infrastructure funding for small-scale assets
No Fund Management Fees	Rather than charging a fund management fee, GRIPS will receive shares on asset-level
No project development risks	Project development is carried out by GRIPS out of the scope of the AssetCo structure
Aligned Interest	As co-shareholder at SPV level, GRIPS interests are aligned during the entire project lifetime
Waterfall Structure	First Loss equity committed by econnext (instead of public sector first loss)
Deepening Local Capital Markets	The AssetCo targets to issue green bonds for leverage

econnext AG, 2023: strictly confidential, document for discussion purposes only, no offer to invest!